BARCLAYS | LifeSkills

# Financial education scheme of learning for 5-11

## Key: themes and topics in this scheme

**Budgeting and planning**

Includes reflecting on students' own attitude to money and needs and wants.

**Banking and financial products**

Includes financial documentation, banking terminology, responsible borrowing, saving and investing to support throughout life.

**Financial independence**

Includes understanding of payslips, pensions and other independent living costs and economic contribution through earnings.

**Managing risk**

Includes frauds, scams, insurance and decisions affecting credit score.

## Lesson 1

### Counting money

Start by introducing your pupils to Anika, who will help them build their knowledge of money, and how it is counted. They will also begin to understand the difference between needs and wants.

30 mins Details →

## Lesson 2

### Using money for shopping

Next, build upon this understanding by introducing pupils to the concept of budgeting with Anika. Through this activity they will understand how to use cash to make purchases and be introduced to digital payments and how they are utilised.

40 mins Details →

## Lesson 3

### Samir's birthday budgeting challenge

Introduce pupils to the character of Samir who will help them learn more about the concept of value for money, digital payments and how to keep money safe. Through this, pupils will begin to develop their problem-solving skills.

40-60 mins Details →

## Lesson 4

### Introducing bank accounts and digital money

Further your pupils' knowledge of how we save money by encouraging them to understand how bank accounts work, exploring the key terminology and forms of saving.

30 mins Details →

## Lesson 5

### Smarter shopping skills

Embed key skills around making smart decisions when shopping into your lessons so that your pupils are prepared for their futures by focusing in on marketing and advertising offers in shops.

45 mins Details →

## Lesson 6

### Using numbers in hobbies and sports

Bring real world context into your classroom by introducing your pupils to how numbers are used in a variety of contexts beyond money and spending, including their own hobbies and sports.

30-40 mins Details →

## Lesson 7

### Planning how to spend money

Introduce pupils to Nia and cement their understanding of money management. Build on previous budget learnings and help them learn how to create and stick to a more complex budget with options to spend, save or donate.

15 mins Details →

## Lesson 8

### Safe and sensible spending

Re-introduce them to Samir and help them understand how he can protect his money from fraud and scams. Support pupils as they help Samir make sensible choices with spending when something he uses a lot breaks at home.

50 mins Details →

## Lesson 9

### Gaming behaviours and spending money

Introduce your pupils to the financial risks related to online gaming, helping them to develop healthier budgeting and online habits.

30-45 mins Details →

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